

**FIFE CHARITIES TRUST**

**TRUSTEES REPORT AND FINANCIAL STATEMENTS**

**For the Year Ended 31st March 2025**

## **Fife Charities Trust**

### **Trustees' Annual Report for the year ended 31 March 2025**

Scottish Charity Number: SC037686

The Trustees submit their report and financial statements for the year ended 31 March 2025.

The Trustees who served the charity through the period are:

Barbara McRobbie	Secretary
Michelle Wilson	Treasurer
Carrie Anderson	Convenor
Kelly Dewar	Vice-Convenor
Susan Gilchrist	Lottery Co-ordinator
Cllr Alistair Cameron	
Denise Paterson	
Lorraine Dobie	
Jane Findlay	
Lynda Birrell	
John Murray	

### **Structure, governance and management**

The charity was established in 1999 by Fife Council employees and was recognised as a Scottish Charity with effect from 12 December 2006. The charity is administered in accordance with the constitution.

The charity is directed by a Management Committee (Trustees). The members of the Management Committee are elected at the Annual General Meeting.

### **Objectives and activities**

The purpose of the charity is to encourage the advancement of citizenship or community development (including rural or urban regeneration and the promotion of civic responsibility, volunteering, the voluntary sector or the effectiveness or efficiency of charities.)

The charity raises funds by means of a payroll lottery and other appropriate activities for distribution to charitable and community groups for the public benefit in the local Government area of Fife, the United Kingdom and elsewhere.

**Fife Charities Trust**

**Trustees' Annual Report for the year ended 31 March 2025 (continued)**

During the year the charity received lottery contributions of £80,763 (2024: £75,430) with winnings paid out of £39,000 (2024: £39,000) . Grants were made during the year of between £230 and £1,584 to various causes, totaling £26,267 (2024: £48,941) for the year. No bank interest was received in the current or previous year.

**Financial review**

The charity's result for the year was a surplus of £14,290 (deficit 2024: £12,996) with expenditure exceeding income. However, surpluses built up from previous years means unrestricted funds at year end were £32,712 (2024 - £22,713). These balances represent the reconciled bank balance at year end and these may be used for future grant and lottery payments.

Fife Charities Trust  
Fife House  
North Street  
Glenrothes  
Fife  
KY7 5LT

Signed on behalf of the Trustees:

Michelle Wilson  
Date: 18/12/2025



**Statement of Receipts and Payments**

**For the year ended 31st March 2025**

	NOTE	UNRESTRICTED FUNDS 2025	UNRESTRICTED FUNDS 2024
<b>RECEIPTS</b>			
<b>VOLUNTARY RECEIPTS</b>			
FUND RAISING - LOTTERY - CONTRIBUTIONS	1	80,763.00	75,429.50
OTHER INCOME	1	0.00	35.00
<b>TOTAL RECEIPTS</b>		<b>80,763.00</b>	<b>75,464.50</b>
<b>PAYMENTS</b>			
<b>COST OF FUND RAISING</b>			
LOTTERY - PRIZE MONEY	2	39,000.00	39,000.00
COST OF CHARITABLE ACTIVITIES	2	906.44	519.66
GRANTS	3	26,266.97	48,941.19
INDEPENDENT EXAMINATION	-	300.00	0.00
<b>TOTAL PAYMENTS</b>		<b>66,473.41</b>	<b>88,460.85</b>
<b>SURPLUS / (DEFICIT) FOR THE PERIOD</b>		<b>14,289.59</b>	<b>(12,996.35)</b>

**Statement of Balances**

**For the Year Ended 31st March 2025**

<b>OPENING CASH AND BANK BALANCES *</b>		
<i>Uncleared cheques (grants)</i>	(22,713.01)	(35,709.36)
	(2,122.00)	(4,551.50)
<i>Uncleared lodgements (Fife Council)</i>	6,413.00	6,058.50
<b>CLOSING CASH AND BANK BALANCES</b>	<b>32,711.60</b>	<b>21,206.01</b>
<b>NET CASH INFLOW / (OUTFLOW)</b>	<b>14,289.59</b>	<b>(12,996.35)</b>

Michelle Wilson  
Date: 18/12/2025

\* - The opening cash and bank balance for the current year includes the uncleared cheques and lodgements

**Fife Charities Trust**  
**Notes to the accounts**

**For the Year Ended 31st March 2025**

<b>Note 1</b>	<b>LOTTERY</b>	<b>£</b>
	LOTTERY CONTRIBUTIONS	80,763.00
	<i>Other income - donation and compensation</i>	-
	<i>Sum Total</i>	80,763.00
*	LOTTERY PRIZE MONEY	<u>(39,000.00)</u>
		<b>41,763.00</b>
<b>Note 2</b>	ADMINISTRATION/COSTS OF CHARITABLE ACTIVITIES	906.44
	INDEPENDENT EXAMINATION	300.00
	<b>LOTTERY SURPLUS FOR YEAR</b>	<b><u>40,556.56</u></b>
	LOTTERY PRIZE MONEY	
	SUPERDRAW WINS AT £2000	2,000.00
	SUPERDRAW WINS AT £1000	1,000.00
	SUPERDRAW WINS AT £500	1,000.00
	SUPERDRAW WINS AT £200	1,200.00
	SUPERDRAW WINS AT £100	800.00
	FIRST PRIZES AT £1000	11,000.00
	RUNNER UP PRIZES AT £750	8,000.00
	RUNNER UP PRIZES AT £500	5,500.00
	RUNNER UP PRIZES AT £250	8,500.00
	<b>TOTAL</b>	<b><u>39,000.00</u></b>

**Fife Charities Trust**  
**Notes to the accounts**

**For the Year Ended 31st March 2025**

<b>Note 3</b>	<b>GRANTS</b>	<b>£</b>
	Beveridge Park Bowling Club	£1,584.00
	15th Fife Feuchie Scouts	£500.00
	Balbirnie's future Foundation	£1,122.00
	Beautiful St Monans Floral Group	£229.99
	Buckhaven and Denbeath Community Council	£1,000.00
	Burntisland Civic Week	£1,000.00
	Cellardyke Trust	£280.00
	City Of St Andrews Pipe Band	£500.00
	Cowdenbeath Martial Arts Club	£500.00
	Dovecot Bowling Club	£815.00
	Duloch Primary Parent Council	£975.00
	Fife Cycleway Speedway	£1,270.00
	Forth View Tenants & Residents Assoc	£1,120.00
	Glenrothes & Levenmouth District Scouts	£500.00
	Kilrenny SWI	£300.00
	Kingdom Theatre	£804.00
	Kings Theatre Kirkcaldy	£1,100.00
	Kirkcaldy Park Running Festival	£1,439.16
	Kirkcaldy Community Radio (K107fm)	£825.00
	Kirkland Village Tenants Association	£1,000.00
	Langtoun Jazz	£500.00
	Largoward Dancers	£500.00
	Lochgelly Albert Colts	£625.77
	Lochgelly Christmas Lights	£566.87
	Lochgelly Gala Committee	£863.93
	Markinch Bowling Club	£925.00
		£20,845.72

**Fife Charities Trust**  
**Notes to the accounts**

**For the Year Ended 31st March 2025**

<b>Note 3 (Cont)</b>	<b>GRANTS</b>	<b>£</b>
	<i>Grants b/fwd</i>	20,845.72
	Methil Sea Cadets	£800.00
	Methil Sea Cadets	£500.00
	Methillhill Community Childrens Initiative	£500.00
	Milton of Balgonie Floral Enhancement Committee	£400.00
	Rosyth Mens Shed	£1,099.99
	Type 1 Warriors	£800.00
	Why Not Musical Theatre	£1,321.26
		<b>26,266.97</b>

**Fife Charities Trust**  
**Independent Examiner's Report to the Trustees of Fife Charities Trust**

**For the Year Ended 31<sup>st</sup> March 2025**

I report on the accounts of the charity for the year ended 31 March 2025 which are set out on pages 4 to 7.

**Respective Responsibilities of Trustees and Examiner**

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity's trustees consider that the audit requirements of Regulation 10(1) (d) of the Accounts 2006 Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1 ) (c) of the 2005 Act and to state whether particular matters have come to my attention.

**Basis of independent examiner's statement**

My examination is carried out in accordance with regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

**Independent examiner's statement**

In the course of my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in any material respect the
  - to keep accounting records in accordance with Section 44(1) (a) of the 2005 Act and
  - to prepare accounts which accord with the accounting records and comply with

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper



Date

18/12/2025

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